



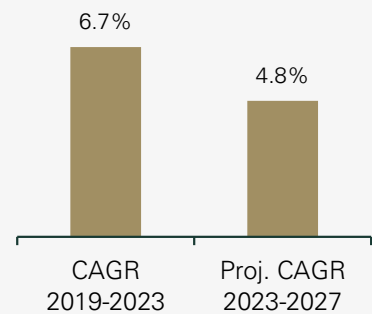
## Auto Service

Defensive sector supported by a growing base of vehicles in operation and increasing average vehicle age

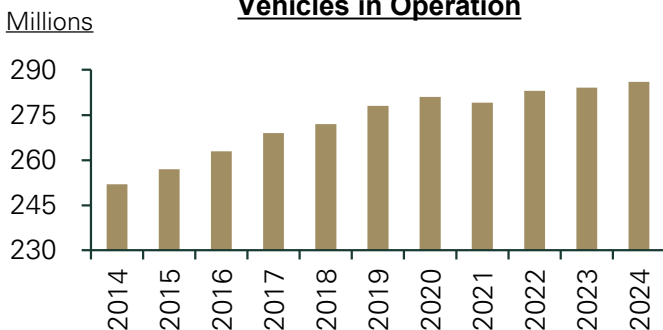
**5.8%**  
OF TOTAL ABR  
(as of June 30, 2024)

- 1) Broad sector, includes preventative maintenance and total car care (tires, brakes, oil), as well as collision and repair
- 2) Demand is generally needs-based and resistant to economic downturns
- 3) Increasing vehicle complexity also driving demand for “do it for me” services
- 4) Fragmented industry offers consolidation opportunity for operators, and real estate investment opportunities for Getty

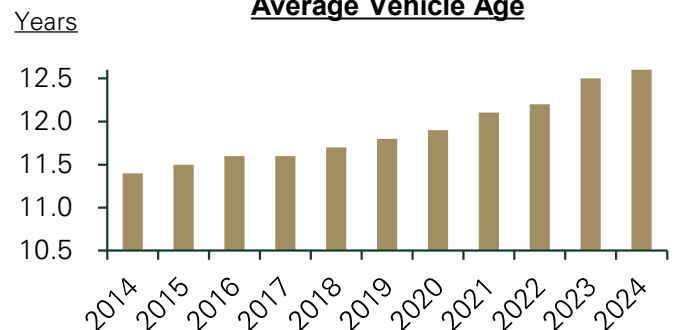
### Industry Sales Growth



### Vehicles in Operation



### Average Vehicle Age



Note: All data and charts sourced from the 2025 Autocare Factbook.