



## Auto Parts

Mature sector led by national auto parts retailers and supported by total vehicles in operation and average vehicle age

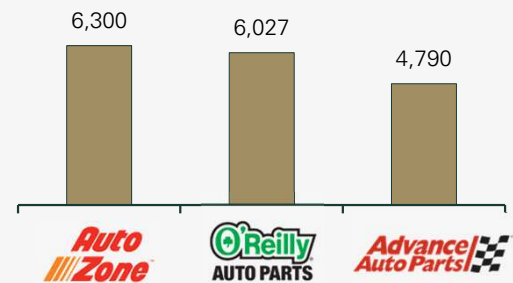
0.4%

OF TOTAL ABR  
(as of September 30, 2023)

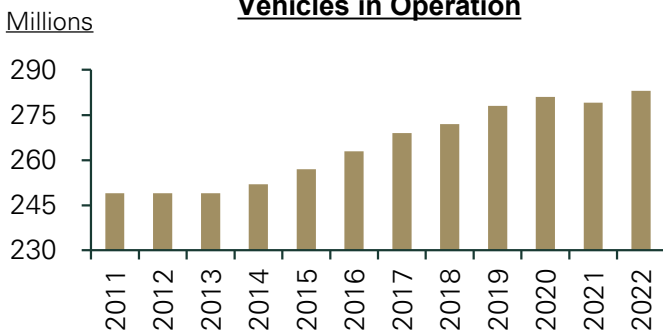
- 1) Established retail sector led by publicly-traded companies Advance Auto Parts, AutoZone and O'Reilly Auto Parts
- 2) Demand driven by both DIY and DIFM consumers and supported by growing and aging vehicle fleet
- 3) Retailers focused on margin expansion, market share expansion and omni-channel customer experience
- 4) New store growth strategies align well with Getty redevelopment program

### National Auto Parts Retailers

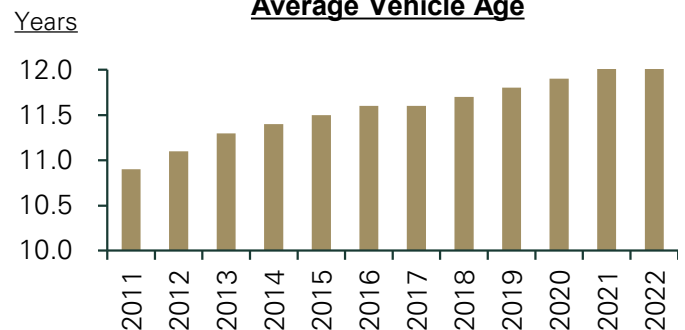
U.S. Store Count



### Vehicles in Operation



### Average Vehicle Age



Note: Vehicles in Operation and Average Vehicle Age sourced from the 2023 Autocare Factbook. U.S. store counts for National Auto Parts Retailers per latest SEC filings for each company.