



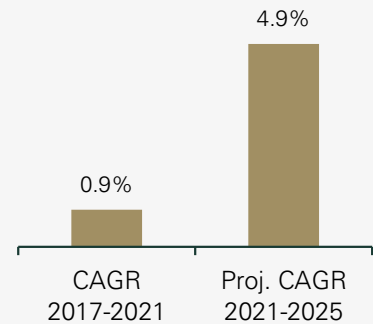
## Car Wash

Growth sector benefitting from large base of vehicles in operation and consumer preference for “do it for me” services

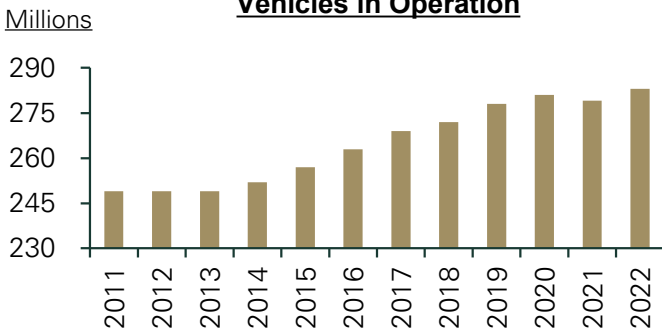
**14.2%**  
OF TOTAL ABR  
(as of March 31, 2023)

- 1) Focus on automated, express-style tunnel car washes
- 2) Consumer demand for speed, quality and convenience supporting sector growth
- 3) Subscription models and technology investments driving profitability and certain environmental benefits
- 4) Institutional capital consolidating fragmented industry generates real estate investment opportunities for Getty

### Industry Sales Growth



### Vehicles in Operation



### Consumer Preference (DIY vs. DIFM)

