



Convenience & Gas

Growing and consolidating convenience store sector continues to evolve with increasingly sophisticated retail operations

70.8%

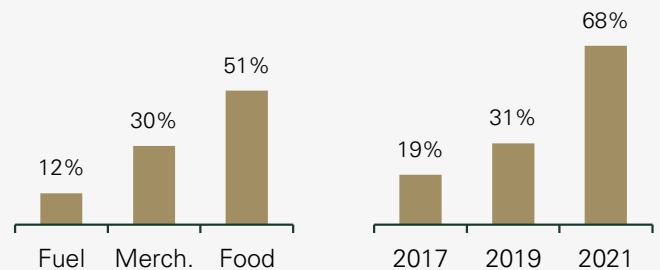
OF TOTAL ABR
(as of March 31, 2023)

- 1) Modern c-store blurring the lines between convenience, drug, dollar, grocery, liquor and QSR
- 2) Long-term track record of consistent inside sales growth
- 3) Improving profitability through expanded foodservice, higher margin product offerings, loyalty programs, and increased fuel margins
- 4) New store growth and continued sector consolidation drives real estate investment opportunities for Getty

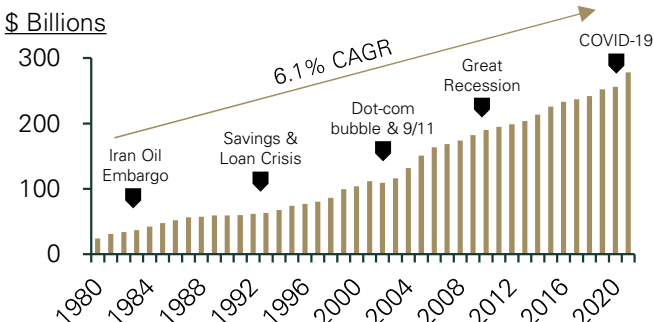
C-Store Trends

Gross Profit Margins

Loyalty Membership



C-Store Inside Sales



Fuel Margins

