



## Convenience & Gas

Growing and consolidating convenience store sector continues to evolve with increasingly sophisticated retail operations

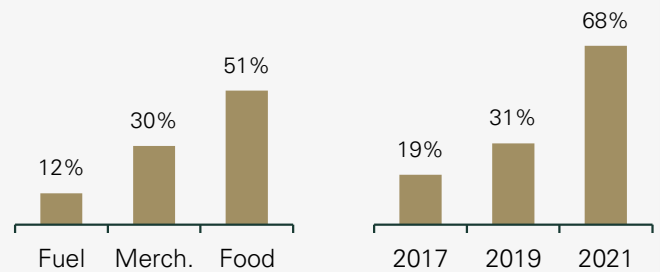
**72.6%**  
OF TOTAL ABR  
*(as of September 30, 2022)*

- 1) Modern c-store blurring the lines between convenience, drug, dollar, grocery, liquor and QSR
- 2) Long-term track record of consistent inside sales growth
- 3) Improving profitability through expanded foodservice, higher margin product offerings, loyalty programs, and increased fuel margins
- 4) New store growth and continued sector consolidation drives real estate investment opportunities for Getty

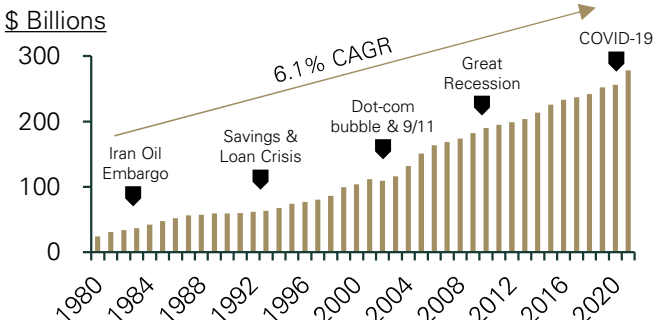
### C-Store Trends

Gross Profit Margins

Loyalty Membership



### C-Store Inside Sales



### Fuel Margins

