



Convenience & Gas

Growing and consolidating retail sector continues to evolve with increasingly sophisticated retail operations

75.5%
OF TOTAL ABR
(as of June 30, 2021)

- 1) Modern c-store blurring the lines between convenience, drug, dollar, grocery, liquor and QSR
- 2) Improving profitability through expanded foodservice and higher margin product offerings, new rewards programs and loyalty apps, and increased fuel margins buoyed by dynamic pricing
- 3) New store growth and continued sector consolidation driving real estate investment opportunities for Getty

C-Store Profits

Gross Profit Contribution

Gross Profit Margins

