



Auto Parts

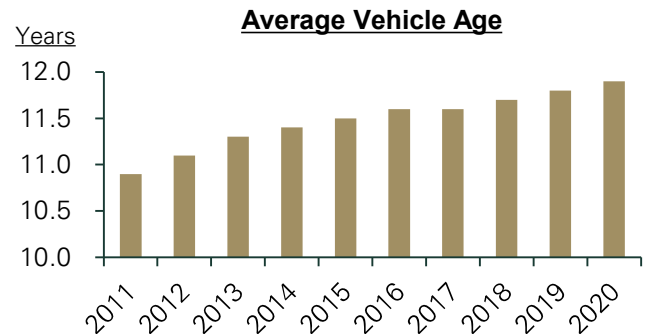
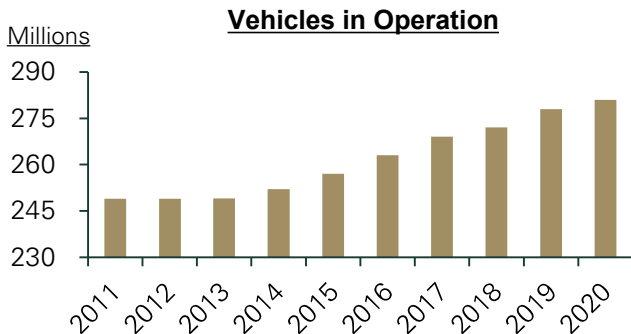
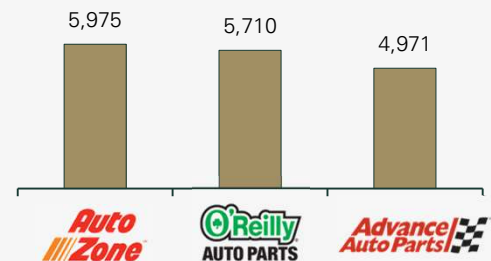
Mature sector led by national auto parts retailers and supported by total vehicles in operation and average vehicle age

0.5%
OF TOTAL ABR
(as of June 30, 2021)

- 1) Established retail sector led by publicly-traded companies Advanced Auto Parts, AutoZone and O'Reilly Auto Parts
- 2) Demand driven by both DIY and DIFM consumers and supported by growing and aging vehicle fleet
- 3) Retailers focused on margin expansion, market share expansion and omni-channel customer experience
- 4) New store growth strategies align well with Getty redevelopment program

National Auto Parts Retailers

U.S. Store Count



Note: Vehicles in Operation and Average Vehicle Age sourced from the 2021 Autocare Factbook. U.S. store counts for National Auto Parts Retailers per latest SEC filings for each company.